

## Press Release



### **Wellspring Capital Management Selected as One of The Most Dependable™ Wealth Managers of Northern California**

Palo Alto, CA, August 7, 2008: Wellspring Capital Management has been selected by Goldline Research as one of The Most Dependable™ Wealth Managers of Northern California for 2008. The list of the Most Dependable™ Wealth Managers of Northern California is scheduled to be published in the August 11th issue of Forbes Magazine.

“We are most honored to be the recipient of this prestigious award,” said Sandra Moneypenny, President of Wellspring Capital Management.

“Wellspring Capital Management truly distinguished itself during our evaluation of the industry,” said Allen Scott, Research Director, Goldline Research. “The firm

met or exceeded every expectation we have for holistic, client-centric firms” Over 232 Wealth Managers were evaluated during the selection process and the response was overwhelming.

Wellspring Capital Management was able to differentiate itself in a candidate pool with an average client to advisor ratio of one advisor for every fifty clients, median assets under management of \$115 Million and an average of 22 years of experience. Mr. Scott further elaborated, stating that Wellspring Capital Management stood apart from the other candidates that were evaluated because of the strength of their client references.

Wellspring Capital Management was founded in 1993 to assist clients in developing strategies to achieve their financial goals. These strategies focus on active asset allocation, retirement planning and estate planning

Goldline Research is a third-party, independent research firm specializing in evaluating professional services firms. Goldline Research undertakes an extensive, in-depth research process to review all qualified companies in a respective area. Its proprietary research process includes individual company interviews and quantitative analysis of key company data, as well as customer reference checks to confirm high levels of customer service. Those companies that ultimately earn Goldline Research’s Most Dependable™ designation demonstrate a commitment to service unparalleled in their industry.